

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO
RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et
al.*,

Debtors.¹

PROMESA Title
III

Case No. 17-03283 (LTS)

(Jointly Administered)

**U.S. BANK’S AMENDED EXHIBIT LIST IN CONNECTION WITH THE
PLAN CONFIRMATION HEARING**

To the Honorable United States District Judge Laura Taylor Swain:

1. U.S. Bank Trust National Association and U.S. Bank National Association
(together “U.S. Bank”) hereby submits this list of exhibits which may be used at the hearing on
confirmation of the Plan.

¹ The Debtors in the jointly-administered Title III cases, along with each Debtor’s respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19 BK 5523-LTS) (Last Four Digits of Federal Tax ID: 3801)

Exhibit Identifier	Description of Exhibit
USB Exhibit A	Certified Copy of the Trust Agreement between PFC and the U.S. Bank as Trustee
USB Exhibit B	PFC 2011 Promissory Notes
USB Exhibit C	PFC 2012 Promissory Notes
USB Exhibit D	Series 2011 A PFC Bonds Letter of Credit
USB Exhibit E	Series 2011 B PFC Bonds Letter of Credit
USB Exhibit F	Series 2012 A PFC Bonds Letter of Credit
USB Exhibit G	Arts. 2-3 of Act 164 of December 17, 2001, 7 L.P.R.A. §§ 607a-607b
USB Exhibit H	Act 85 of June 13, 1998
USB Exhibit I	Joint Resolution 523 of August 24, 2000
USB Exhibit J	Act 113 of September 27, 1994
USB Exhibit K	Act No. 21 of 2016, the Debt Moratorium Act
USB Exhibit L	Executive Order 2016-31
USB Exhibit M	Executive Order 2016-30
USB Exhibit N	Settlement Agreement and Invoice Instructions, entered into between AAFAF and U.S. Bank, dated December 21, 2018 ²
USB Exhibit O	Proof of Claim filed by U.S. Bank as Trustee for the PFC Bonds, dated May 18, 2018
USB Exhibit P	Government Development Bank Title VI Solicitation Statement and Qualifying Modification
USB Exhibit Q	Trust Agreement between Puerto Rico Infrastructure Financing Authority with Citibank, dated October 1, 1988

² Full production of this document may be limited due to confidentiality requirements of the settlement agreement.

USB Exhibit R	Puerto Rico Public Buildings Authority Resolution No. 468, adopted June 22, 1995
USB Exhibit S	Proof of Claim filed by U.S. Bank as Successor Trustee for the PRIFA Bonds, dated May 18, 2018
USB Exhibit T	Proof of Claim filed by U.S. Bank as Fiscal Agent for the PBA Bonds, dated June 27, 2018
USB Exhibit U	Proof of Claim filed by U.S. Bank as Fiscal Agent for the PBA Bonds, dated July 29, 2020